



Tidewell®



# Community Impact Report

---

Fiscal Year 2020



We brighten the lives of the patients, families, and residents of communities served by Tidewell Hospice and its family of companies by increasing awareness, funds, engagement, and advocacy to sustain and expand the exceptional programs and services offered.

**Dear friends and supporters,**

What a year! Certainly, it was an unprecedented and challenging time with the stressors and loss wrought by COVID-19, for our dedicated colleagues, the patients and families we serve, and the entire community that is near and dear. “Pivot” and “adjust” were the words of the year, as was “you are on mute,” during countless Zoom sessions.

Yet, there were many moments of joy and celebration, as well. This past year Tidewell Hospice celebrated its 40th anniversary of providing world-class comfort, care, and compassion to patients and families in our region. We kicked off the year with an in-person reading by author Mitch Albom, followed by guest star Melissa Gilbert at our Signature Luncheon. The rest of the year’s events were celebrated virtually, including several special mental health and resiliency trainings for our community. We capped off our 40th anniversary year with our gift to the community on Giving Tuesday.



On Giving Tuesday, thanks to the support from Lincoln Financial Group, we hosted author and MTV star Ben Nemtin, who gave us an inspirational boost via webinar to remember what is important in our lives, to restore the elements that bring us joy, and to inspire us to be passionately persistent about giving our talents and treasures to improve the world.

We have so many stories of how the community rallied to show its passionate support for Tidewell. This includes compassionate groups that sewed masks and gowns to protect our colleagues; people who delivered meals to our front-line health care workers; local foundations and individuals who gave generously to help us overcome the extra and unexpected costs of PPE; childcare for staff's children who could no longer be in daycare or school; and so many more.

So, while COVID presented countless challenges for us operationally and financially, it also brought us closer to what matters. As part of our 40th anniversary, Tidewell Hospice and our parent company, Stratum Health System, established the Tidewell Foundation. The Foundation's mission is to provide perpetual support for Tidewell Hospice and the affiliate home health, primary and palliative care medical companies that are a part of the Stratum and Tidewell family of companies.

The Foundation has big plans for sustaining and growing the programs that matter to Tidewell and our community. Thanks to you, our partners and supporters, our future is bright, and our hearts are full of joy. We hope that this report provides you with a meaningful perspective of last year's community impact and accomplishments. Our gratitude and gratefulness for your continued trust and support abounds as we transition to a new year.



Jonathan Fleece  
President and CEO, Tidewell Hospice  
Stratum Health System



Debbie Mason, CFRE, APR, CPRC, Fellow PRSA  
President, Tidewell Foundation  
EVP Stratum Health System/Tidewell Hospice

# Leading Us Into The Next 40 Years

## Tidewell Foundation Board of Trustees

Effective October 1, 2019–2020



Renee Eppard  
Board Chair



Judith Berlow  
Board Member



Stephen Hall  
Board Member



Steven Krause  
Board Member

## Tidewell Hospice Board of Trustees

Effective October 1, 2019–2020



### Officers

- 6 Jan Miller Chair
- 14 Kevin Logan Vice Chair
- 13 Kimberlie Buchanan Treasurer
- 8 Renee Eppard Secretary
- 7 Jonathan Fleece President and CEO

### Trustees:

- 2 Kevin DiLallo
- 12 Karen Ford
- 10 Stephen Hall
- 11 Matt Mayper
- 9 Jill McCrory
- 3 JJ Fermin Miranda

- 1 Steven Roskamp
- 5 Mindy Ryals
- 4 Jake Sorg
- Randy Currin (not pictured)
- James Fiorica, MD (not pictured)



Jan Miller  
Board Member



Thomas Stuhley  
Board Member



Debbie Mason, CFRE,  
APR, CPRC, Fellow PRSA  
President, Tidewell  
Foundation, EVP Stratum  
Health System/Tidewell  
Hospice



Jonathan Fleece  
President and CEO  
Stratum Health System,  
Tidewell Hospice,  
Ex-Officio of Tidewell  
Foundation Board

## Stratum Health System Board of Trustees

Effective October 1, 2019–2020



### Officers

- 4 Jonathan Fleece President and CEO
- 6 Thomas Stuhley Chair
- 8 Stephen Hall Vice Chair
- 3 Jan Miller Treasurer
- 2 Kevin P. Logan Secretary

### Members of the Board of Trustees:

- 5 Linda de Mello
- 1 Steven Roskamp
- 7 Rev. Arthur Schute

- 9 Michael Uselton  
Sandy Buchanan (not pictured)

# Meet The Tidewell Family Of Companies

---



Tidewell and its sister companies – Approved Home Health, Avidity Home Health and Connexis Medical Services – work side by side as a not-for-profit, integrated care network, providing care and support to people facing chronic or advanced illness. We help patients live as comfortably and meaningfully as possible, and offer assistance to their families and caregivers along the way.



Stratum Health System guides you and your family through the changes that occur throughout life. We provide the best care and support through our personalized, innovative and compassionate approach. Stratum is changing health care, one patient and one family at a time.

Whenever a patient, family or loved one in the communities we serve confronts a serious, chronic, acute, or terminal illness, the Stratum family of companies will be the first resource people turn to for the holistic care needed throughout their journey. We will make their entire experience transformational and personal so that they receive world-class service and care and never feel alone.

Stratum Health System was created to:

- » Demonstrate a culture of caring and generosity for the communities we serve
- » Expand our reach, connection, partnership, and service with all communities
- » Optimize service delivery for continued efficiency and high-quality patient care
- » Anticipate, adapt, and respond to external changes to carry out our not-for-profit mission
- » Demonstrate continued improvement in quality and satisfaction measures
- » Deliver exceptional care

**“I don’t have words to describe my relief. If it weren’t for the Tidewell Foundation my mom wouldn’t have been able to die at home surrounded by her family.”**

*–Joseph, caregiver of Approved Home Health patient Tina.*



Since 1980, Tidewell has provided the highest quality care to patients and families living with advanced illness, while honoring human dignity and personal choice. Tidewell strives to treat the whole person — fulfilling physical, psychosocial, and spiritual needs — and views the patient and his/her family as a unit. By offering a multitude of programs and services, Tidewell is really about building relationships — providing the comfort and support to deal with complex and difficult issues while finding joy in each day.

Serving more than 1,100 patients daily in Charlotte, DeSoto, Manatee, and Sarasota counties, Tidewell Hospice is one of the largest not-for-profit hospices in the U.S. Home-based comfort care is the basic premise of Tidewell’s services, involving the support of physicians, registered nurses, social workers, certified nursing assistants, chaplains, and volunteers, all following a prescribed plan of care. Tidewell’s services are available to everyone, regardless of ability to pay.

Creating a quality, dignified end-of-life experience is Tidewell’s goal. In doing so, Tidewell pays tribute to the principles that distinguish hospice from other types of health care providers:

- » Holistic care
- » A team of professionals serving every family
- » An in-home centered philosophy
- » A patient and family focus
- » Cost-effectiveness



The Tidewell Foundation provides perpetual philanthropic support to sustain and grow the critically important programs and services provided through the not-for-profit mission of Tidewell Hospice and its family of companies.

One relationship at a time, we connect our donors’ passions with our mission. We facilitate the magic of donors’ visions and legacies by creating life-changing opportunities to invest with us. Whatever calls you to give, we provide a direct connection to brightening lives in our community.

Through your generosity, the Tidewell Foundation is advancing care and compassion for all. We lift people up, no matter how challenging, one visit, one patient, one family at a time. Connect with us and discover how your donation strengthens our entire community.



Approved Home Health provides world-class, private-duty care for all ages. A full-service nursing, homemaking, companion, and personal-care agency, Approved is passionate about helping people remain independent and stay in their homes, if that is their preference.

Approved Home Health provided 123,200 visits between October 1, 2019, and September 30, 2020, and realized a net loss of \$596,000.

As a licensed agency, Approved Home Health offers the following services:

**Skilled home health**

- » Private-pay nursing
- » Post-surgical and wound care
- » Medication management
- » Chronic disease management
- » Pediatrics

**Non-medical home health**

- » Personal care, including bathing, hair and skin care, oral hygiene, incontinence care, dressing, and mobility
- » Companionship and assistance with scheduling medical appointments, social activities, shopping, and errands
- » Homemaking, including meal preparation, light housekeeping, laundry, and errands
- » Respite care

**Pediatric home health**

- » Feeding tube and ventilator support
- » Brain injury and seizure care
- » Autism and development delays assessment

Approved Home Health provides services in Charlotte, Collier, Lee, Manatee, and Sarasota counties.



Avidity Home Health is a Medicare-approved, accredited home health agency that serves patients and families across Southwest Florida.

Avidity served 5,100 patients, provided over 100,000 visits, and generated a net gain of \$580,000 during the fiscal year.

Avidity Home Health provides the quality care patients deserve and the smart health care solutions they need, including:

- » Skilled nursing care
- » Home health aides
- » Medical social workers
- » Physical therapy
- » Occupational therapy
- » Speech therapy
- » Behavioral health

Avidity provides skilled nursing care as ordered by a physician. The highly qualified and caring team of professionals is there to assist patients for as long as necessary, while always respecting their desire to remain independent. The occupational, speech, and physical therapy services also require a physician’s order, and can help patients improve their strength and ability to handle daily activities.

Avidity Home Health cares for patients in Charlotte, Collier, DeSoto, Glades, Hendry, Lee, Manatee, and Sarasota counties.





Connexis Medical Services provides expert primary care and palliative care, also known as supportive care. Like hospice care, palliative care provides comfort to patients, but palliative care can begin at the time of diagnosis and continue through the course of treatment – even while patients are receiving curative treatments. The care is available for patients of any age, at any stage of disease.

Connexis Palliative Care provided 1,070 visits between October 1, 2019, and September 30, 2020, and generated a net loss of \$485,000.

The palliative care practitioners from Connexis take a holistic approach to improving patients' quality of life. They focus on treating pain and other symptoms (such as nausea, fatigue, depression, and anxiety) and helping patients maintain a comfortable, independent, and active lifestyle. They help patients and those who care for them by:

- » Providing complex symptom relief to patients with serious illness
- » Reducing or controlling complex pain related to serious illness that interferes with daily life
- » Assisting patients and families regarding goals of care and advanced care planning options
- » Serving as an extra layer of support for patients and their families during all stages of illness

Connexis Medical Services serves Manatee and Sarasota counties.



# 40 Years Of Tidewell

Finding new ways to provide world-class compassion, comfort, and care

**1980**

Hospice of Sarasota County serves first patient at Sarasota Memorial Hospital; 66 patients served in first year

**1982**

Hospice becomes Medicare-certified

**1985**

Hospice of Sarasota County approved to receive Medicare payments

**1988**

First Manatee County patient served; name changed to Hospice of Southwest Florida

**1989**

First patients served in Charlotte and DeSoto counties

An average of 1,000 patients served per year

**1993**

First hospice house opens in Venice



**1994**

First arts program launched to focus on quality-of-life offerings; initial state licensing secured



**1997**

Sarasota Hospice House and main administration building open on Rand Boulevard, Sarasota



**2000**

Hospice of Southwest Florida serves 4,000 patients

**2003**

Transitions volunteer program begins

**2005**

In its 25th year, Hospice of Southwest Florida becomes Tidewell Hospice and Palliative Care; annual patient census reaches 6,000



Approved Home Health joins the Tidewell family

**2010**

More than 8,000 patients served

**2012**

Treasures Resale Shop benefiting Tidewell Hospice opens in Venice



**2018**

Former Board of Trustees member Jonathan D. Fleece named Tidewell's 6th President and CEO; Tidewell Honors Veterans achieves Level 5 status with the national We Honor Veterans program; Blue Butterfly Family Grief Centers launched

**2020**

Tidewell opens inpatient unit at Venice Regional Bayfront Health

**2011**

Name changed to Tidewell Hospice

**2015**

Stratum Health System created as holding company for Tidewell and affiliate services; Stella Grant, the organization's first hospice nurse, retires after 35 years

**2018**



Avidity joins the Tidewell family

**2019**

Eighth hospice house opens in Lakewood Ranch; Blue Butterfly Family Grief Center opens in Lakewood Ranch; almost 10,000 patients served

**2020**

Creation of the Tidewell Foundation

**2020**

Tidewell Foundation Longboat Key building opens providing Connexis primary care services to the residents of Longboat Key

**2008**

Tidewell certified by Community Health Accreditation Program (now partner); Tidewell Honors Veterans launched

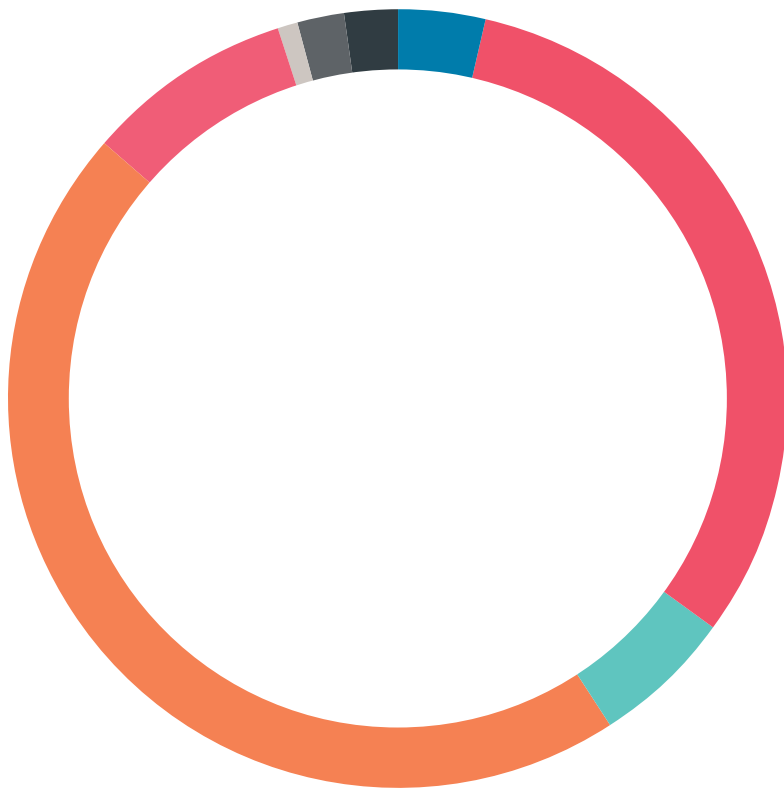
**2017**



Tidewell Health Services becomes known as Connexis Medical Services



# Tidewell Hospice By The Numbers



# 24,127

Patients served in 2020

- Charity Care 885
- Grief Education & Support 7,588
- Complementary Services 1,434
- Nurse Residency Program 10,958
- Tidewell Honors Veterans 2,068
- Humanitarian & Wishes Funds 226
- Transitions 471
- Covid-19 497



## 1980

Services established



## 110,000

Reported hours of service



## \$0.90

Of every dollar donated going to direct patient care



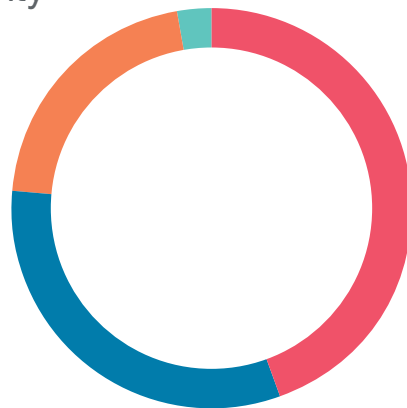
## 768

Total employees



### Patients served by county

- DeSoto
- Sarasota
- Manatee
- Charlotte



### Volunteer hours



# 75,854

Hours logged by our volunteers



# 36.5

Equivalent to full-time employees



# \$1,659,962

Value of time donated by our volunteers



Licensing and accreditation

**Florida State ACHA**

Licensed

**Medicare and Medicaid**

Certified

**CHAP**

Accredited with deemed status

**National Institute of Jewish Hospice**

Accredited

# A Community Of Caring

---

The people who make Tidewell successful are a diverse group of caregivers, leaders, administrators, volunteers, and donors with a shared vision: delivering world-class care to those who need it most. Each of us contributes in our own way, but it will take all of us, working together, to build a brighter future for our community.

NAME Carol Masio

RELATIONSHIP Target Graphics



NAME Willy Wallace

RELATIONSHIP Avidity

Physical Therapist



NAME Elba Figuera

RELATIONSHIP Tidewell Volunteer



NAME Susan Wills

RELATIONSHIP Tidewell Chaplain



**NAME** Ashley Nolan  
**RELATIONSHIP** Blue Butterfly  
Program Facilitator



**NAME** Jennifer Ferlicchi  
**RELATIONSHIP** Tidewell Hospice  
In-Home RNCM



**NAME** Tonja Brooks  
**RELATIONSHIP** Tidewell  
Volunteer Coordinator



**NAME** Lesley Bowers  
**RELATIONSHIP** Pet Therapy  
Volunteer



**NAME** Allison Buxton-Sotelo  
**RELATIONSHIP** Tidewell  
Crisis Care LPN



**NAME** Arturo "Tito" Santos  
**RELATIONSHIP** Blue Butterfly  
Volunteer



**NAME** Stephen Hall  
**RELATIONSHIP** Board Member and Donor



**NAME** Kate Deluca  
**RELATIONSHIP** Tidewell Volunteer



**NAME** Samantha Zappala  
**RELATIONSHIP** Tidewell  
Student Volunteer



Tidewell | foundation

**One relationship at a time.**

**That's how we grow and  
strengthen our community.**

**Driven by compassion,  
we care for those who  
need it most.**



**The role we play fills us with gratitude.** We're here to share in life's moments, no matter how challenging. To lift people up—with the warmth of human touch, with the comfort of a reassuring voice. To help them feel connected, in the here and now. Keeping company. Breathing the same air.

**We bring guidance and relief.** We relate and make personal connections. It's what families do. At Tidewell, that's what we aspire to be.


**Care and compassion keep our community going strong,** and we offer it openly. That's why our services go far beyond hospice, extending to grief counseling for children, music therapy, pet therapy, special programs for veterans, and so much more.

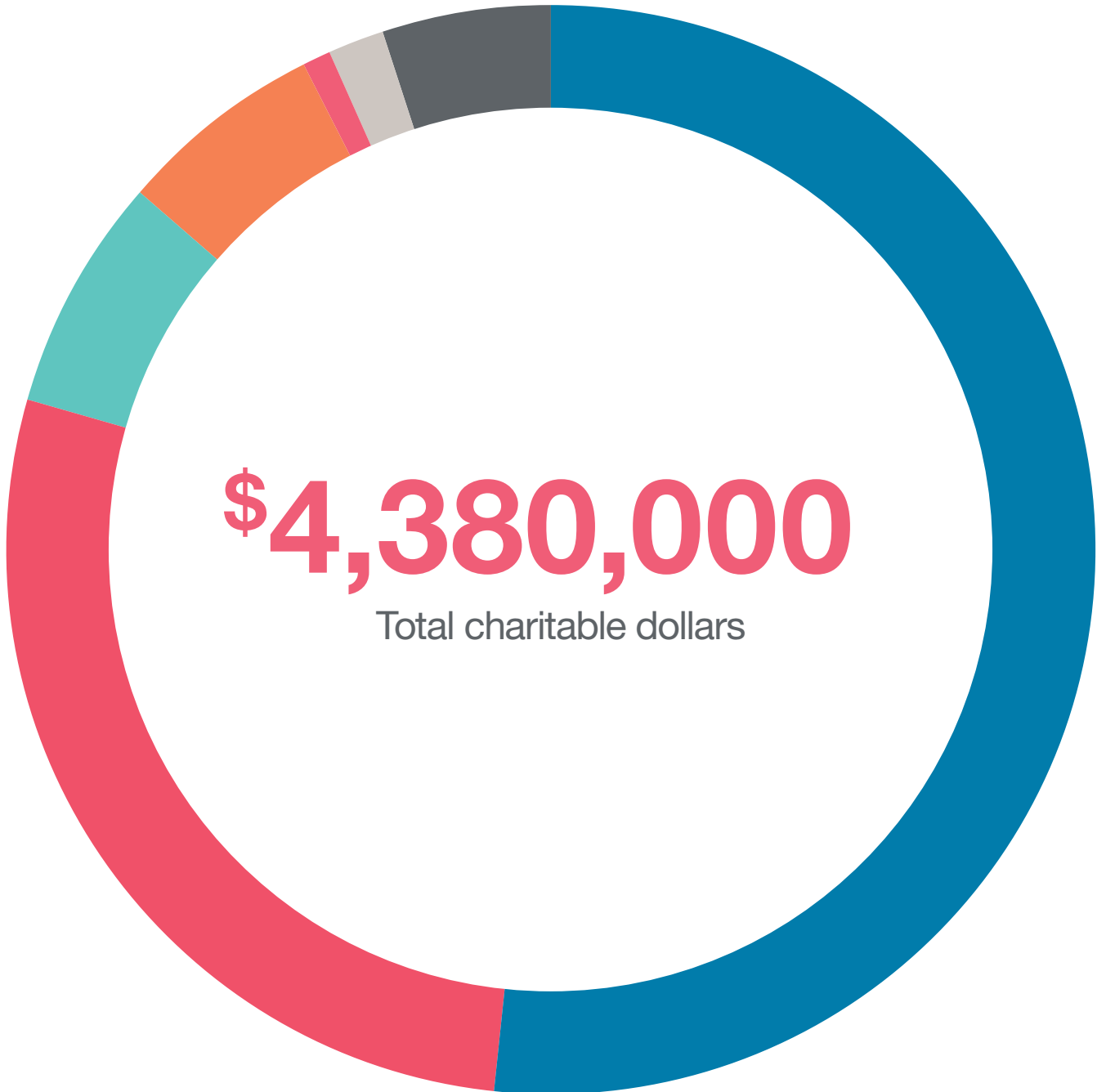
It's why we're here. Not many can say this about what they do, but we can. We get to know the people we serve. We get to care. And we get to do it every day.



# Donations At A Glance

---

-  Charity Care \$2,272,000
-  Grief Education & Support \$1,213,000
-  Complementary Services \$299,000
-  Nurse Residency Program \$275,000
-  Tidewell Honors Veterans \$30,000
-  Humanitarian & Wishes Funds \$73,000
-  Transitions \$218,000



**\$4,380,000**

Total charitable dollars



**885**

Patients



**2,884**

Physician visits



**2,276**

Chaplain visits



**5,049**

Social worker visits



**4,232**

Bereavement  
counselor visits



# Charity Care

---

**\$2,272,000**

In community impact

## Medical and palliative care for patients with limited financial resources

### How we help

Thanks to the generosity of our donors, the Tidewell Foundation ensures that the best medical and palliative care is available to everyone in our four-county service area, regardless of their ability to pay. We believe that everyone deserves care, comfort, and compassion.

### Who we serve

Through funding from the Tidewell Foundation, we make Tidewell's care available to people like Jean. Jean was facing terminal cancer at middle age. She wanted to end her journey at home, but with limited financial resources, a home hospice solution felt out of reach.

The Tidewell Foundation stepped in with medical equipment, clinical care, and counseling to help Jean spend her final days in the comfort of home. After Jean's passing, the Tidewell Humanitarian Fund paid for her cremation.

### Why your support matters

Jean's story is not uncommon. People with advanced illness often slip through the gaps in our social safety nets. The Tidewell Foundation's mission is to catch these people when they fall.

The Tidewell Foundation is constantly looking for ways to better help patients in need.

Every year, the demand for our service grows. That's why your generosity is essential for bringing Tidewell's world-class care to all who need it, for years to come.

**We help the single father who loses his insurance because he's too sick to work; the 26-year-old cancer patient, too young for Medicare.**

# Free Grief Education And Support

---

**\$1,213,000**

In community impact

Support for patients, families,  
and community members who have  
experienced the death of a loved one

## How we help

Tidewell is the most significant provider of free grief counseling programs in our four-county service area. In 2020, Tidewell provided free grief support to more than 8,500 people through support groups, individual and family counseling, and Tidewell's Blue Butterfly Family Grief Centers, which offer a safe and caring environment for grieving children ages 5-18 and their guardians in a developmentally appropriate way.

In August of 2020, Tidewell expanded Blue Butterfly with a satellite program, hosted by the First Alliance Church in Port Charlotte, to provide much-needed care to more than 740 children in the area who've lost a family member.

## Who we serve

The Port Charlotte support group opened just in time to support Shannon and her three teenage sons, who lost their husband and father earlier this year.

Danielle Visone, Director of the Tidewell Blue Butterfly Program, shares their story: "These boys, who were once mad at mom for forcing them to come, now stand as Blue Butterfly ambassadors, welcoming new teens to the group. They have made tremendous, positive progress in their grief journey."

## Why your support matters

Your support makes a difference in the recovery process for those grieving a loved one. Grief support is free and open to anyone, even if their loved one was not in Tidewell's care.

With your support, Tidewell plans to offer Family Grief Centers in all the counties we serve. In 2021, Tidewell Hospice will open its first Family Grief Center in Ellenton. Also, the Foundation will expand Tidewell's grief services to underserved communities through mobile programming.

**"By the end, the boys were smiling, happy, and even helped us clean up. Now they attend each session without hesitation."**

*– Danielle Visone, Director of the Blue Butterfly Program*



7,588

Individuals served



316

Individuals served by  
Blue Butterfly Family  
Grief Center



Father and daughter enjoy the reading area at Blue Butterfly Corner in Tidewell's Bradenton Hospice House.



**1,263**

Volunteers



**930**

Massage  
therapy visits



**504**

Music therapy  
visits



**56,000**

Volunteer hours





# Complementary Services

---

**\$299,000**

In community impact

## Non-pharmacological stress and pain reduction therapies

### How we help

In addition to world-class clinical care, Tidewell offers a full array of complementary services, like music therapy, expressive arts, massage, and pet therapy. We use these alongside conventional medicine for spiritual and emotional comfort that medicine alone can't supply. These clinically proven treatments effectively reduce pain, anxiety, and more.

### Who we serve

Music therapy helped Gloria Grillo and her husband, Bill, reconnect with treasured memories. Their love story spans the better part of a century: through World War II, building a life and a family together, and now sharing their final chapter at Tidewell Hospice.

With the help of a Tidewell Music Therapist, Gloria captured their remarkable story in song—a powerful way for them to re-experience a lifetime of love together.

### Why your support matters

Tidewell's complementary services are completely funded by donors like you. Thanks to you, we're expanding our board-certified music therapy program to meet the growing needs of our patients and their families. Our commitment to incorporate different kinds of evidence-based therapies sets us apart as a world-class hospice.

**“It’s wonderful to have a song that shares our special love of a lifetime.”**

*– Gloria Grillo, patient at Tidewell Hospice*



Tidewell Hospice patient enjoying an Expressive Arts Therapy session.

# Tidewell Nurse Residency Program

---

**\$275,000**

In community impact

Professional development for nurses that offers specialized experience and a career path at Tidewell

## How we help

The Tidewell Hospice Nurse Residency Program is a comprehensive 12-month training program for recent nurse graduates who wish to enter the specialty practice of hospice. Tidewell is the only hospice in Florida with this type of program, and one of only a few in the nation.

Our goal is to achieve the highest standard of care for our patients. Through the program, we are able to recruit talented nurses, support them as they learn specialized skills, and provide them with a career path, ensuring a world-class nursing staff for years to come.

## Who we serve

Nurse residents Johanna and Jacki provided skilled bedside care for a medically complicated patient. When the patient died, her mother was distraught. She couldn't bring herself to leave her daughter's hospice room. In that pivotal moment, Johanna and Jacki cared for her. When she was finally ready, the two nurse residents were there to help her cross the threshold.

## Why your support matters

The Tidewell Nurse Residency Program is one of the things that makes Tidewell special. It allows us to foster future generations of the Tidewell clinical team. Both the Tidewell Nurse Residency Program and the new Tidewell Home Health Aide Program rely on donor support, which is an investment in the future of hospice care.

**We can assure patients and families that they are receiving care from the best of the best.**



# 4

Nurse graduates



Clinical Coach Emma Smolek  
and first Nurse Resident  
Amy Heine



2,068

Veterans served



400

Veterans pinning ceremonies



William Fitzpatrick stands to return a salute following his veteran pinning ceremony.



# Tidewell Honors Veterans

---

**\$30,000**

In community impact

## Providing specialized care and honoring military veterans

### How we help

The Tidewell Honors Veterans Program has served more than 2,000 veterans in Sarasota, Manatee, Charlotte and DeSoto counties, providing specialized care that recognizes the unique challenges facing many military families. Through this program, we arrange ceremonies to acknowledge and celebrate the service of our veteran patients.

### Who we serve

In celebration of William Fitzpatrick's 91st birthday, his Tidewell care team wanted to go beyond a cake and candles. Honoring his passion for the armed forces, they arranged a Tidewell Honors Veterans pinning ceremony for the Navy veteran. It was an opportunity to look back on his nine decades of life and celebrate his achievements.

William's wife, Joan, describes the touching moment when he rose from his wheelchair to return the salute. "It was all very emotional," she says. "My husband was blown away. I can't explain how happy and touched we were."

### Why your support matters

Our veterans deserve our support and recognition—especially when they're coping with serious illness. Moments of pride, like the pinning ceremony, make an enormous difference to patients in hospice care. This program relies on veteran volunteers, who take the time to visit and honor veteran patients. Funded entirely by donations, this program also relies on donors like you.

**“Bill could barely stand, but he got out of his wheelchair to return a salute.”**

*– Joan Fitzpatrick, wife of Tidewell patient William Fitzpatrick*



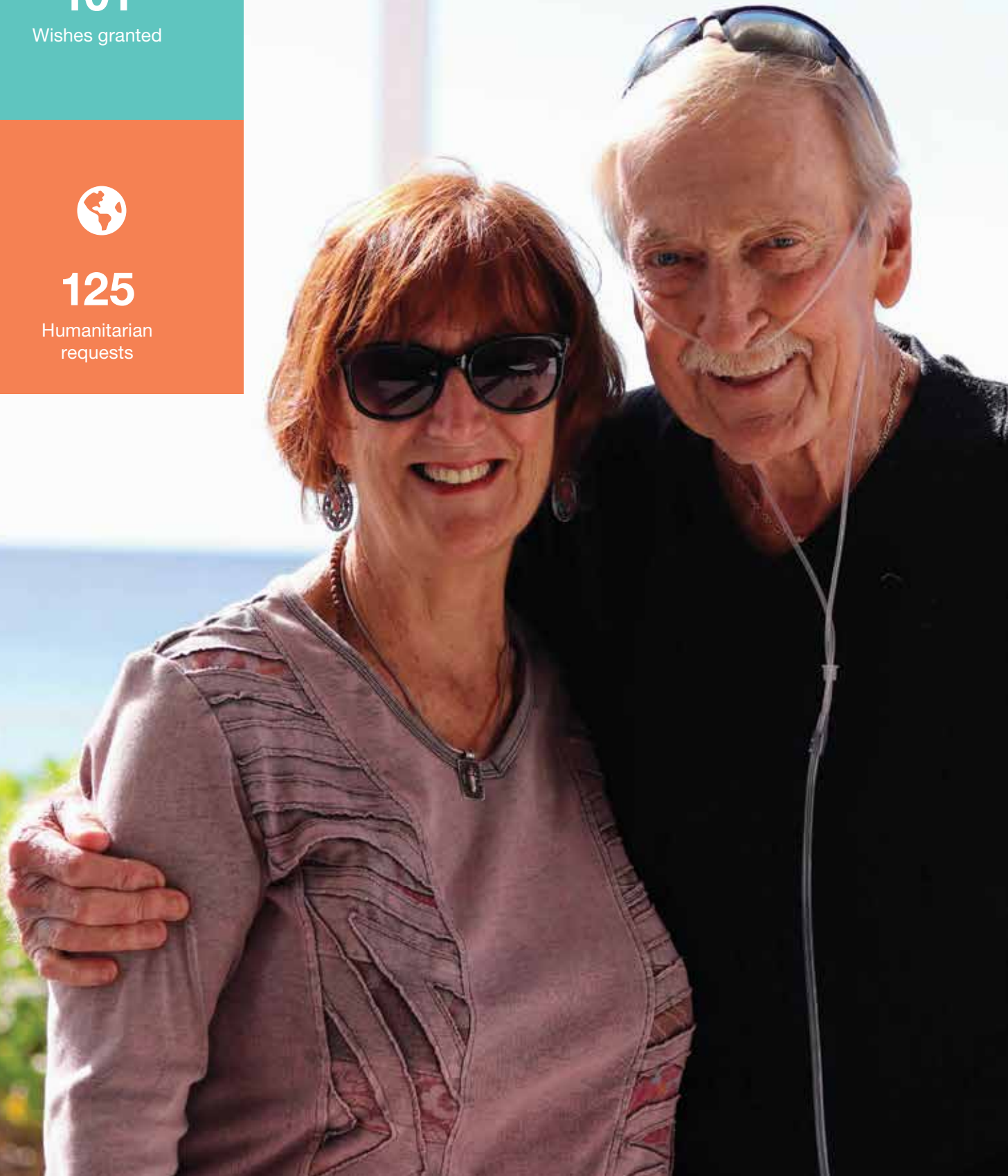
101

Wishes granted



125

Humanitarian requests



# Tidewell Wishes Fund

---

**\$73,000**

In community impact

## Providing unique celebrations to grant patients' final requests

### How we help

The Tidewell Wishes Fund provides special celebrations to make our patients' last wishes come true. A final flight for a former pilot, a renewal of wedding vows, a special evening out with a loved one... the Wishes Fund helps hospice patients create new memories, even as they face the end of their lives.

For the families of patients in palliative care, each moment is precious, yet opportunities to form new, happy memories are rare. The impact of a special event—a patient's wish fulfilled—becomes immeasurable.

### Who we serve

Since their move from Chicago, Michael and Judy have especially enjoyed Anna Maria Island. They have celebrated many anniversaries gulfside, and even renewed their vows, barefoot in the sand.

When Michael entered Tidewell Hospice care in June, we arranged a special lunch for him and Judy at Anna Maria's Beach House Restaurant, followed by a boat ride with Paradise Boat Tours.

### Why your support matters

The Wishes Fund is 100 percent donor supported. Your contribution helps patients and their families create joyful memories and ensures we can grant last wishes for years to come.

**“Michael and I thank you sincerely for making our time at The Beach House, as well as the dolphin boat tour possible! We had a lovely time and it was so very appreciated!”**

*– Michael and Judy Wiggins*



# Generous Donors

---

October 1, 2019–September 30, 2020

## Legacy Society

The Tidewell Foundation's Legacy Society recognizes the generosity of patrons in our planned giving program.

Janette S. Albrecht, MD  
Nina Arzberger  
Linda Bakonyi  
David H. Bettenga  
Hwa C. Beyer  
Peter F. Biers  
Robert Bole  
Rosalind Brack  
Theodore M. Brenkacz  
Christy Buckley-Currie  
Patricia J. Case  
George and Joyce Chase  
Diane C. Chechik-Temple  
Claudia S. Christensen  
Joseph Cincotta  
Deborah Poff and Valarie Clark  
Antonette M. Cunningham  
Jan and Bill Davis  
Neena Derf  
Caroline and Anthony DeSantis  
Howard and Ann Drazic  
Wyn Entis  
Ruth J. Ericsson  
Thomas Gerrity

Eileen V. Gilbert  
Lawrence Golbois  
Jack F. Greer  
Bradley D. and Beverly G.Hahn  
Roselyn P. Haney  
Linda A. Heg  
Dorcas L. Hunt  
Barbara A. Irace  
Joan Jacobson-Girodat  
Adrienne Johnson  
Sheryl Kaiser  
James Kaiser  
Lissie Krauss  
Jerry and Sondra Kuskin  
Carole E. Landon  
Michael Lefrois  
Barbara J. Lupoff  
Joan S. and John D. Marsh  
Jan Miller  
Sue Lehmer Morey  
John C. Moyer  
Pamela Naff  
Ada Newton  
Alexander Nichols  
Richard D. O'Donnell  
Anne Ouchark  
and William F. Ouchark  
Dr. Terry L. Palls  
Lauri C. Pollack

Paulette Pond  
Karen Price  
Gerry Radford  
Michael J. Rodney  
James R. Roorda  
Joseph R. Rowen  
Bob and Linda Shea  
Eva T. Slane  
Dr. Marlene A. Spencer  
Dirk Stark, in memory of  
Barbara Stark  
Stanley P. Stephenson  
Robert L. Taflinger  
R. T. Van Alen  
Kathy Vanderpool  
Helen L. Vetter  
David Voelker  
Paula Whiting  
Kenneth and Rosemarie Williams  
Edith I. Winston  
Debbie Wohlers  
Barbara G. Zdziarski





## Circle of Compassion

Circle of Compassion is a group of generous donors who make an annual unrestricted contribution of \$2,500 to advance the programs and services of Tidewell Hospice and its family of healthcare companies.

- Ann B. Anderson
- Suzanne J. Biviano
- Christy Buckley-Currie
- Linda M. de Mello
- and Dr. George Schofield
- Jonathan D. and Amy Fleece
- R. Scott and Colleen Gasset
- Eileen V. Gilbert
- Lisa Gonzalez
- Beverly A. Harms
- David W. and Michele Lafferty
- Pauline Mailey
- Debra Mason
- Bob and Susie Melum
- Jan Miller
- Lauri C. Pollack
- and Bertram A. Rapowitz
- Dr. Cheryl Reynolds
- Cecille Riggs
- Sam Samelson
- Dr. Neville B. and Paula Sarkari
- Julie D. Schilson
- Lori Vasquez
- Alan L. and Carla Weldy

## Corporate Partners

- Academy Insurance
- Alltrust Insurance
- Aviva
- Blalock Walters, PA
- Boar's Head Provisions Co., Inc.
- Bouchard Insurance
- BSWANKY
- Caldwell Trust Company
- Debbie Dannheisser Threads
- Enclara Pharmacia
- Fawley Bryant Architecture
- Ian Black Real Estate LLC
- Netsmart Technologies
- Northern Trust Bank
- Robert Toale & Sons Funeral Home - Dignity Memorial
- Sarasota Private Trust Company
- SunTrust now Truist
- Target Graphics
- Venice Regional Bayfront Health

## Foundation Supporters and Grants Received

- Charles & Margery Barancik Foundation
- Charlotte Community Foundation
- Community Foundation of Sarasota County
- Evalyn Sadlier Jones Foundation
- Gulf Coast Community Foundation
- Hoffa Memorial Fund
- Lakewood Ranch Rotary
- Lakewood Ranch Community Fund
- Manatee Community Foundation
- Manatee County CARES
- Mary E. Parker Foundation
- McCune Family Foundation
- New York Life
- The Ralph S. French Charitable Foundation
- Service Club of Manatee
- The Patterson Foundation
- The Stone Family Foundation
- Truist Foundation
- Venice Golf and Country Club Foundation
- William G. & Marie Selby Foundation
- Wilson-Wood Foundation, Inc.

# \$1000+ Donors

October 1, 2019–September 30, 2020

Some Legacy Society donors may have also contributed \$1000+ during the 2020 fiscal year

Ruth T. Adams  
Billie Agee  
Mary E. Albrecht  
Donald and Georgia Anderson  
Dr. Joni Anderson  
Donald W. Arquette  
Richard and Suzanne Ayers  
Gerald and Sydney Barkholz  
Rita Battocletti  
Lori Bauerle  
Christine Beck  
Pamm Behr  
Tom Belcher  
Thomas Bender  
Judith T. Berlow  
Roberta Bevilacqua  
Katheryne K. Bosse  
Evelyn A. Brian  
Honorable Vernon  
and Sandra Buchanan  
Barbara Burdiak  
Leigh Burdick  
Neva M. Burton  
Eugene W. Butler  
Betty Campanella  
Deborah Carpino  
David and Edith Chaifetz  
Rick and Johanna Chuchro  
Joyce R. Clarke  
Dennis M. Coker  
Faith Connell

Vincent and Donna Contino  
Robert E. Copeland  
Keith and Patricia Dalton  
Richard P. Davis  
Dr. Carlo and Rebecca de Rosa  
Sandra L. DeBoer  
Catherine Deering  
George Devine  
Jamie Di Mare  
Betty J. Dotzour  
Bolton and Maureen Drackett  
William and Karen Duffey  
Richard Eddy  
Marie Efthimides  
Victor and Mary Frances Emerson  
Walter and Renee Eppard  
Louis Falcone  
Albert Few  
James Finnigan  
James and Susan Fisher  
W. Donald and Marilyn Fisher  
Brian H. Fitz-Harris  
Eleanore C. Flagg  
Karen Fordham  
John and Kelly Franz  
Barbara B. Freeman  
Gary Frey  
Donna Galberaith  
Dan and Diana Gale  
John Gallant  
Jocelyn Garber  
Ron and Linda Garvin  
Lawrence and Gail Gerry  
Nicola S. Gigliotti  
Jordan Gillman

James and Suzanne Graham  
Sandra Greenway  
Joe Gregory  
Phyllis Greiling  
Cynthia Griffith  
Peter Gross  
Joyce Guara  
Stephen and Krista Hall  
Gary A. Hansell  
Rosalie Hardman  
Mary G. Harris  
John and Kathryn Hart  
Hilda Hartman  
David Heagerty  
Linda A. Heg  
Robert M. Henderson  
Hermine Herold  
Eunice Herr  
Judith E. Hoffman  
John and Linda Hopkins  
Robert Hrabovecky  
Philip H. Hubbell  
John Isherwood  
Lyn Jacobson  
Earl Jacobson, Jr.  
Alice Johnson and Family  
Michael and Sharon Johnson  
D. Anthony Jones  
Jessica Kneer  
Stephen and Beth Knopik  
Judith J. Kozlowski  
Steven J. Krause  
Kristine and Kevin Krieger  
Dorothy L. Kuhlman  
Donald and Lori Leone  
Sheila Lirtzman  
Kevin and Stacey Logan  
Clara Loken  
Jo Ann Loy  
Rudy and Lois Lucek



David and Toni Lyons  
Margaret T. Maisto  
Joan E. Maker  
Carla Malachowski  
William A. Mann  
Suzanne E. Marsh  
Gilbert and Ann Maurer  
Matthew B. Mayper  
Cynthia McCague  
A. Jill McCrory  
Thomas A. McEntee, Jr.  
Bonnie J. McIntyre  
Senator John and Michelle McKay  
Mark McLean  
Robert and Sharon McNutt  
Barbara Mehl  
Harry Meredith  
James and Misdee Miller  
Jan Miller and Jim Culter  
Judith B. Millsbaugh  
Fermin (JJ) Miranda  
Dr. Frederick and Molly Moffat  
Ann C. and Paul Moran  
Granville and Judy Morris  
Christine Mueller  
John R. Myers  
Marcia Nalebuff  
Holly Neick  
Michael Newell  
Richard and Betty Nimitz  
Ann M. Orkin  
Julie A. Osborne  
Doris Petracco  
Jerald and Ann Price  
Terry and Colette Purcell  
Connie J. Raguso  
Martin D. Rich  
Susan L. Richardson  
Karen Roberts  
Linda Roberts

Barbara J. Robinson  
Cynthia S. Robinson  
Gail Rodgers  
Sam R. Rodgers  
Barbara S. Rollins  
Alfred S. Rose  
Steven and Carolyn Roskamp  
John G. Ross  
Patricia A. Rotatori  
David T. Rusch  
Rebecca M. Russo  
Karin Ruth  
Gene Rutherford  
Ann H. Ryals  
Melinda A. Ryals  
Pamila A. Sarver  
Dr. Edward M. Schaeffer  
James Schaeffer  
Eileen Schineller  
Neal Schmidt and Adrienne Meisler  
Dorothy Schmitendorf  
Grita and George Scheck  
Ruth Schoch  
Ed Schreiber  
Peter Scott-Hansen  
William and Kathleen Seider  
Joseph and Jaye Semrod  
Joanne Silvestri  
Phyllis S. Siskel  
Richard and Barbara Skinner  
Elizabeth Smith  
Robert Smith  
Clarence Socia  
Jacob and Paula Sorg  
Donald E. Spets  
Dr. Stephen and Lucia Spotte  
Joan M. Stancil  
Kathleen Stanford  
Jeffrey and Ellen Steinwachs  
Paul and Sharon Steinwachs

Barbara Sterling  
Robert and Frances Storey  
Thomas and Cynthia Stuhley  
Hobart and Janis Swan  
Mary A. Swanson  
Raymond and Nancy Swart  
Gregory Taylor  
Molly Taylor  
Catherine Tiemeyer  
Joseph Tringali  
Ann Turner  
Dr. Caroline Urvater  
Michael R. Uselton  
Thomas T. and Theresa Vagrin  
Margarete van Antwerpen  
Simonne Verbeke  
David Vershel  
Shelly A. Wadlow  
Cathy Wallace  
John F. Walsh  
Roy L. Ward  
Joanne Webster  
Jean Weidner Goldstein  
Edris C. Weis  
Barbara L. Whitcraft  
Marjorie E. White  
Joan Whitehead  
Geneva Wilford  
Tom and Carol Williams  
Jeff and Christine Winsler  
Arnold Winston  
Bonnie Witalka  
James and Karen Woods  
Gordon Woodward  
Deborah Yahner  
Clyde Yancey, Jr.  
Jean Yellin

# \$1000+ Donors

October 1, 2019–September 30, 2020

Walter Haskins Fund, in memory  
of Stacey K. Haskins  
Academy Insurance  
Acrisure  
Alfred Rose Foundation  
Alltrust Insurance  
Amateur Golf Association  
Manatee Chapter  
Ann C. Moran Charitable Fund  
Anna Maria Island Lodge No 2188  
Anna Maria Oyster Bar  
Appleby Foundation  
Aroma Coffee Service, Inc.  
Aviva  
Beckstein Charitable Fund  
Benderson Development Company  
Bert Rapowitz Family Fund  
Bill and Holly Neick Charitable Fund  
Bill and Mary Muirhead Fund  
Blalock Walters, PA  
BMO Harris Bank  
BOA Sisterhood Circle #155  
Boar's Head Provisions Co., Inc.  
Bomberger Foundation, Inc.  
Boscia Family Foundation  
Bouchard Insurance  
BrightView Landscape Services, Inc.  
Brown Investment Properties  
C. Urvater Gift Fund  
Caldwell Trust Company  
Chaifetz Family Fund  
Charles and Margery  
Barancik Foundation  
Charlotte Community Foundation  
Charlotte Harbor Yacht Club  
Regatta For Hospice  
Choogdee, Inc.  
Cintas Corporation

Claire K. Hewitt Rev Liv Tr  
Climatic Conditioning Company, Inc.  
Commodore Realty, Inc.  
Cynthia and Jonathan  
McCague Gift Fund  
Cynthia O. Smyth Donor Advised Fund  
David Vershel Charitable Gift Fund  
Davis Family Arts Foundation  
Dex Imaging, Inc.  
Dignity Memorial  
Don and Jan Smally Fund  
Doris J. Cook Foundation  
Dow Chemical Company Foundation  
Edgewater Club, Inc.  
Edward and Elyse Rogers  
Family Foundation  
Enclara Pharmacia  
Eppard Family Foundation  
Evalyn Sadlier Jones Foundation  
Evelyn Brian Charitable Fund  
Fawley Bryant Architecture  
Ferguson Skipper, P.A.  
GFWC Rotonda West  
Woman's Club, Inc  
GRWC Rotonda West  
Woman's Club, Inc  
GS Sarasota, LLC  
Gulf Coast Community Foundation  
Hank and Barbara Tafaro  
Charitable Foundation  
Hobart K. and Janis F. Swan  
Donor Advised Fund  
Ian Black Real Estate LLC  
Intalere  
J. Milton & Nellie E. Hoffa  
Memorial Foundation  
Jack and Joanne Wills Trust  
Jani-King of Tampa Bay

Jewish Family & Children's Services  
of the Suncoast, Inc.  
Jirout Kozlowski Family Fund  
John and Barbara Freeman  
Family Charitable Fund  
Joy Piehl Charitable Fund  
Julia Solleveld Osborne Donor  
Advised Fund  
Kays-Ponger & Uselton Funeral Homes  
and Cremation Services  
Knox Family Foundation  
Lakewood Ranch Community Fund  
Lincoln Financial Group  
Live Oak RV Resort  
Louis and Gloria Flanzer  
Philanthropic Trust  
Manatee Community Foundation  
Martin D. and Barbara H. Rich  
Family Charitable Foundation  
McCrary Law Firm  
McCune Family Foundation  
Misdee Wrigley and James Mather  
Miller Charitable Foundation  
Myers Family Foundation  
Nalebuff Charitable Trust  
National Hospice Foundation  
Netsmart Technologies  
Nick and Mary Lou Gigliotti Foundation  
Norman and Phyllis Siskel Donor  
Advised Fund  
Northside Christian Church of Christ  
Ogletree, Deakins, Nash, Smoak  
& Stewart, PC  
PC Connection  
Pink and Navy's Fleece Fund  
Punta Gorda Moose Lodge #1693  
Ray and Nancy Swart Family Fund  
Richard and Betty Watt Nimitz Fund

Richard and Jean B. Bugg Fund  
Roger and Brenda Gibson  
Family Foundation  
Roma and Don Marshall Fund  
Rotary Club of Lakewood Ranch, Inc.  
Ruth H. Landes Fund  
SageView Advisory Group, Inc.  
SahanDaywi Foundation - Substation 1  
Sandin Family Foundation  
Sarasota County Foundation  
Sarasota Ford  
Sarasota Private Trust Co.  
Semrod Family Private Foundation  
Service Club of Manatee County  
Shepherd Hulette Breed & Jennings  
Sir Speedy Sarasota  
Socia Foundation Inc.  
Stacey Roberts Charitable Fund  
Staples Advantage  
Steering Committee General Fund  
Steinwachs Family Foundation  
SunTrust now Truist  
Surrey Place  
Target Graphics, Inc.  
The Behr Snyder Group, Inc.  
The Community Foundation  
of Sarasota County  
The Contino Family Fund  
The Herma Family Foundation  
The John Family Foundation  
The Mary E. Parker Foundation  
The Northern Trust Company  
The Parrish Foundation  
The Patterson Foundation  
The Ralph S. French  
Charitable Foundation  
The Rowan Foundation, Inc.  
The Sam M. Sciturro Family Foundation

The Schmidt Family Giving Fund  
The Ultimate Software Group, Inc.  
The Winston-Salem Foundation  
Toale Brothers Funeral Homes  
& Crematory  
Toni and David Lyons  
Charitable Foundation  
Tranquil Dental  
Truist Charitable Fund  
United Way Suncoast  
Venice Golf and Country Club  
Community Foundation Fund  
Venice Ranch Mobile Home Estates  
Venice Regional Bayfront Health  
VMW Business Ops Team  
Walter Haskins Fund, in memory  
of Stacey K. Haskins  
WBRC Architects-Engineers  
Wellsky, Inc.  
William and Mary Rigoulot Family Fund  
William G. Selby and Marie  
Selby Foundation  
Williams Parker Harrison Dietz & Getzen  
Wilson-Wood Foundation, Inc.

# Our Bright Future

---

## Future opportunities to support the Tidewell Foundation

Thanks to the support of our donors, we've been able to meet the needs of our patients and their families. Our organization has grown, even in a challenging year, and we're actively expanding our programs in 2021. But as our community grows, so does the demand for our services. That's why donations to the Tidewell Foundation are so impactful: they go directly to caring for those who need it most.

We like to say, "Change a life, lift a community," because every donation counts. And every life we touch is connected to so many others. The ripple effect is real, and it's how, together, we're building a stronger community and an even brighter future.

### **Charity Care**

At the heart of Tidewell's mission is the belief that everyone should have access to world-class hospice care, regardless of their ability to pay. This remains our focus in 2021, as we expand to serve more people in new locations.

### **Grief Education And Support**

The trauma of illness and death is never confined to the person who is sick—it ripples out to touch the lives of everyone in the community. Our mission extends to all who are affected by the death of a loved one. Tidewell's Grief Education and Support Center is growing significantly in 2021, even as the Blue Butterfly Program continues to build on its recent expansion.

### **Complementary Services**

Tidewell has embraced the future of holistic therapy for pain and trauma. These are treatments that not only alleviate pain, but also spark joy and foster emotional growth – all without side effects. In 2021, we are expanding our Music Therapy Program, and we hope to grow our other complementary service programs in the years to come.

### **Tidewell Nurse Residency Program**

No program at Tidewell is more future-oriented than our Tidewell Nurse Residency Program. We have invested in developing our own nursing corps from the ground up. We want to ensure that we attract and retain the best caregivers in the country, through 2021 and beyond.



**“At the most difficult time of someone’s life is when nothing else in the world matters except for their care. We couldn’t imagine partnering with anyone else.”**

*– Kelly Caldwell  
President of Caldwell Trust Company,  
Tidewell Foundation Donor*

**“There is no organization that is better suited to donating one’s time, energy, and money than Tidewell. They offer incredible care for their patients’ every medical, physical, and emotional need, and additional services to care for each patient’s family at no cost.”**

*– Holly Neick, Donor and Volunteer*



**“Since the passing of my husband in 2016, supporting Tidewell’s programs and services has become a passion. I want to share my financial support to Tidewell’s programs and services that have the greatest need.”**

*– Sue Morey, Legacy Society Donor*



# Ways To Give

---

## Planned Giving and Legacy Giving

Generosity comes in many forms and timelines. Donors have helped Tidewell create and sustain a legacy of world-class care for 40 years. Planned giving ensures that your gifts support what is most meaningful to you and your family, at a time that is right for you.

The Tidewell Foundation's Legacy Society recognizes the generosity of patrons in our planned giving program. Those who share our commitment to end-of-life care in our community may be interested in making a gift through their estate and financial planning. When you leave a planned gift to the Tidewell Foundation, you leave a legacy that will touch the lives of many others. A planned gift provides tax benefits to you now, and helps sustain the mission of Tidewell Hospice to provide care, comfort, and compassion to all, well into the future.





## You can brighten lives today.

Help the Tidewell Foundation build a future where world-class hospice care is accessible to all.

Learn how you can help:

Call **941-552-7546**

Visit **[tidewellfoundation.org](https://tidewellfoundation.org)**

Email **[giving@tidewellfoundation.org](mailto:giving@tidewellfoundation.org)**

## Donation Plans

### 1 Vehicle donation

Your unwanted car, truck, trailer, boat, RV, or motorcycle can help Tidewell Hospice patients. Tidewell Foundation will arrange for the vehicle to be picked up and sold at auction, and you receive a tax receipt.

### 2 Receive life payments for a donation made now

Creating a Charitable Gift Annuity, Charitable Remainder Trust, or Charitable Remainder Annuity Trust provides a donation to The Tidewell Foundation that pays you income for life while minimizing your income tax.

### 3 Donate highly appreciated stock and avoid paying capital gains tax

By donating highly appreciated securities owned for a year or more to The Tidewell Foundation, you receive a tax deduction and eliminate your capital gains tax. The securities must be transferred to the Tidewell Foundation instead of being sold by you.

### 4 Give from your IRA at age 70½

If you are 70½ or older, you can make a qualified charitable deduction (QCD) from your IRA directly to The Tidewell Foundation up to \$100,000. You will be gifting pre-tax dollars and avoid income tax, because it goes straight to a charity.

### 5 Gift your life insurance

Various methods exist for making life insurance donations; each method has unique advantages. One option is to simply name Tidewell Foundation as a full or partial beneficiary of your life insurance policy.

**One relationship at a time,  
we strengthen our community.**

**One patient at a time,  
we raise their spirits.**

**One family at a time,  
we lighten the load.**

**One person at a time,  
we care for all.**

Tidewell® | foundation



**Tidewell**<sup>®</sup>  
 foundation

5955 Rand Blvd., Sarasota, FL 34238  
 TidewellFoundation.org  
 941-552-7546  
 Giving@TidewellFoundation.org  
 EIN 85-0729071

Tidewell.org  
 855-Tidewell (855-843-3935)

The Tidewell Foundation, Inc. is a registered 501(c)(3) non-profit corporation. A copy of the official registration and financial information may be obtained from the division of consumer services, by calling toll-free 1-800-435-7352 (or 1-800-352-9832 en español) or going on the department's website [www.FloridaConsumerHelp.com](http://www.FloridaConsumerHelp.com).

Registration does not imply endorsement, approval, or recommendation by the state. One hundred percent (100%) of the donation is received by the Tidewell Foundation, inc. Charitable Solicitation Registration #CH63240.

**THE TIDEWELL  
 FAMILY OF COMPANIES**

**Approved**  
 HOME HEALTH



**Connexis**  
 MEDICAL SERVICES

**Tidewell**  
 HOSPICE

**TREASURES**  
 THRIFT SHOP