



## Tidewell Foundation Bequest and Beneficiary Language

Bequests and beneficiary designations are among the easiest and most significant ways you can support Tidewell Foundation, Inc. Your will, trust, or IRA beneficiary designation can be a final message reflecting your life values, a way of leaving a legacy by which others may remember you. Bequests can be made by preparing a new will or adding a codicil to your present will with your attorney and other advisors' advice.

### Simple Quest Language for Wills and Trusts

#### Bequest Language for Wills:

I gift, devise, and bequest \$\_\_\_\_\_ (or a percentage of my estate or the rest, residue and remainder of my assets) to Tidewell Foundation, Inc., a 501(c)(3) tax-exempt corporation organized and existing under the laws of the State of Florida and having an office in Sarasota, Florida, to fund *(insert restriction or designation; permanent endowment, or restricted to a specific program or geographic region) at Tidewell Foundation OR the program(s) in need determined by the administration and Board of Trustees at Tidewell Foundation.)*

#### Bequest Language for Trusts:

The Trustee shall distribute \$\_\_\_\_\_ (or a percentage of the trust assets or the rest, residue and remainder of the trust assets) to Tidewell Foundation, Inc., a 501 (c)(3) tax-exempt corporation organized and existing under the laws of the State of Florida and having an office in Sarasota, Florida to fund *(insert restriction or designation; permanent endowment, or restricted to a specific program or geographic region) at Tidewell Foundation OR the program(s) in need determined by the administration and Board of Trustees at Tidewell Foundation.)*

#### Beneficiary information for IRAs:

Beneficiary Name: Tidewell Foundation, Inc., a 501(c)(3) tax-exempt corporation organized and existing under the laws of the State of Florida and having an office in Sarasota, Florida.

Purpose(s): The funds distributed from my IRA shall be used to fund *(insert restriction or designation; permanent endowment, or restricted to a specific program or geographic region) at Tidewell Foundation OR the program(s) in need determined by the administration and Board of Trustees at Tidewell Foundation.)*

Tax ID Number: 85-0729071

Mailing Address: 3550 S. Tamiami Trail  
Sarasota, FL 34239

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*As with any decision involving your assets, we urge you to seek the advice of your professional advisors.*