

Find the Right Gift For You

Simple Estate Gifts							Gifts that Pay You Income			Gifts of Property		Gifts that Protect Assets	
Your Gift	Bequest in Will	Revocable Living Trust	Outright Gift of Cash	Outright Gift of Securities	Gift of Life Insurance	Gift of Retirement Assets	Charitable Gift Annuity	Charitable Remainder Unitrust	Charitable Remainder Annuity Trust	Real Estate	Personal Property (artwork, jewelry, furnishings, cars)	Charitable Lead Trust	Retained Life Estate
Your Goal	Defer a gift until after your lifetime	Make a revocable gift during your lifetime	Make a quick and easy gift	Avoid tax on capital gains	Make a large gift with little cost to yourself	Avoid the twofold taxation on IRAs or other employee benefit plans	Supplement your income with a fixed guaranteed lifetime payments that are partially tax-free	Create hedge against inflation over the long term and supplement your retirement income	Secure a fixed income and supplement your retirement funds	Make a gift of an asset no longer needed and generate an income tax deduction	Share your enjoyment of a collection or other personal item	Reduce gift and estate taxes on assets you pass to children or grandchildren	Give your personal residence, vacation home or farm now, but continue to live there
How You Make the Gift	Name us in your will (designate a specific amount, a percentage or share of the residue)	Name us as the beneficiary of assets in a living trust	Simply write a check	Contribute long-term appreciated stock or other securities	<ul style="list-style-type: none"> Contribute a life insurance policy you no longer need Purchase a life insurance policy and name us as the beneficiary 	Name us as the beneficiary of a portion or all of your assets after your lifetime	<ul style="list-style-type: none"> Create a charitable agreement with cash or securities paying your set lifetime payments Partial immediate income tax deduction 	Create a trust that pays a fixed percentage of trust's assets as revalued annually	Create a charitable trust that pays you a set income annually	Donate the property to us, or sell it to us at a bargain price	Donate tangible personal property used for our tax-exempt function	Create a charitable trust that supports a charity for a specific term of years; principal is retained for heirs	Deed ownership of your home to us but retain occupancy
Your Benefits	<ul style="list-style-type: none"> Control of asset for your lifetime Donation is exempt from federal estate tax 	<ul style="list-style-type: none"> You maintain control of the trust for your lifetime Gifts from trust are exempt from federal estate tax 	<ul style="list-style-type: none"> Immediate income tax deduction Removes property from estate 	<ul style="list-style-type: none"> Immediate charitable deduction for fair market value Avoidance of capital gains tax 	<ul style="list-style-type: none"> Current income tax deduction Possible future deductions through gifts to pay policy premiums 	<ul style="list-style-type: none"> Make the gift from the most highly taxed assets, leaving more for family Avoids income and estate tax 	<ul style="list-style-type: none"> Current and future savings on income taxes Stable payments for life 	<ul style="list-style-type: none"> Receive a variable income for life Immediate income tax charitable deduction 	<ul style="list-style-type: none"> Fixed payments for life Partial income tax deduction 	<ul style="list-style-type: none"> Immediate fair market value income tax deduction Reduction or elimination of capital gains tax 	<ul style="list-style-type: none"> Charitable deduction based on the full fair market value for items related to our mission 	<ul style="list-style-type: none"> Reduces your taxable estate Your family keeps the property often with reduced gift taxes 	<ul style="list-style-type: none"> Valuable charitable income tax deduction Lifetime use of residence