

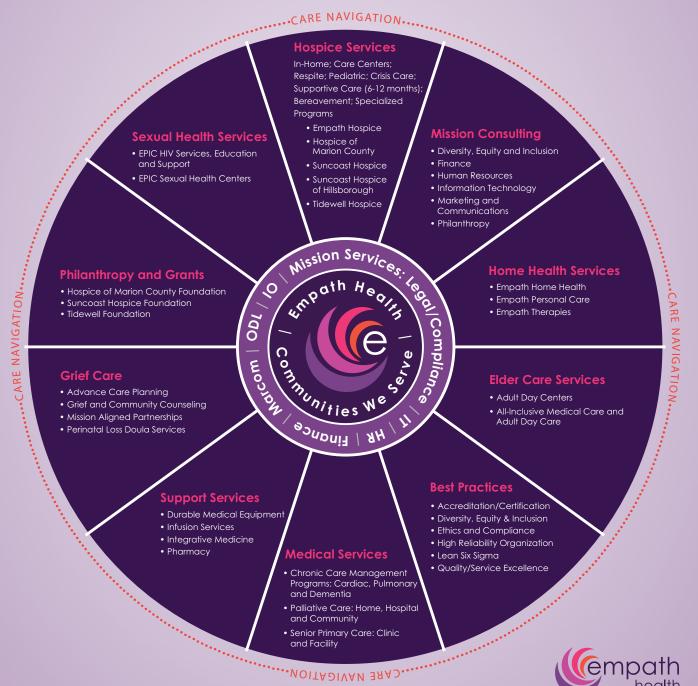




## Community Impact Report

Fiscal Year 2023

# **Empath Health Wheel of Access**



health

...CARE

# **Dear Friends and Supporters**

Your generosity during the 2023 Fiscal year has made a profound impact on our community. We hope that this is evident as you peruse the pages of this report. We are grateful for all the donors who have joined us in deepening our commitment to our patients, their families, and our community at large. You are truly brightening lives.

As we look to the year ahead, it is an honor to lead us forward in our mission: serving our communities through extraordinary Full Life Care for all. The Foundation remains rooted in the communities we serve, and your support makes it possible to sustain and expand exceptional programs and services to patients and communities.

As we look back at 2023, we are struck by how incredibly impactful your gifts have been. From hospice, home health, and senior care services to veteran care and community counseling, we are proud to share the wide range of care that your gifts make possible.

We hope you feel a sense of accomplishment and reward as you read on. It is with sincere gratitude that we share how your investment is brightening the lives of patients and families in our communities.

Together in our mission,



Delesa Mono

Delesa Morris, MS, CFRE President, Tidewell Foundation



Anothen D. Fleece

Jonathan Fleece, Esq. President & CEO, Empath Health and Affiliate Programs

# **Pioneering Full Life Care**

"Eternally hopeful, profoundly helpful, lovingly truthful we serve, and we offer the understanding, guidance and human connection that enables the fullest life..."



### **Redefining Health Care as Full Life Care**

Empath Health is uniquely devoted to pioneering all-embracing care that provides for the full life. We are here for all stages of care, for all dimensions of well-being, and for all aspects dear to one's life. We consider it a privilege and a calling to give more of ourselves to offer a truly exceptional experience, unlike any other. Through an abundance of expert care and an out-pouring of heartfelt compassion, we embolden all with the clarity of understanding, the power of choice and the promise that, "You're not alone." Eternally hopeful, profoundly helpful, lovingly truthful we serve, and we offer the understanding, guidance and human connection that enables the fullest life every step purposeful, every moment meaningful.

Donors can remain assured that their contributions will benefit the four county region by investing in the Tidewell Foundation as they provide support of hospice care, complemented by Empath's new programs and growing list of services for the community.

### Empath Health Board of Directors Oct 1, 2022 – Sep 30, 2023

Tom Stuhley Chair

Ben Hayes Vice Chair

Chad Whetstone Treasurer

> Jan Miller Secretary

Linda de Mello Board Member

Deborah Nicklaus Board Member

> Linda Plaster Board Member

Michael R. Uselton Board Member



# **Next Generation Nursing**

Empath Health has redefined health care as "Full Life Care," an approach that demonstrates our commitment to provide for all stages of care, for all dimensions of well-being and for all aspects dear to one's life. One way that Empath Health puts this philosophy into practice is the training of its nurses.



(empath

### **Tidewell's Nurse Residency Program**

The Tidewell Nurse Residency Program, which began in 2018, provides newly graduated registered nurses with a comprehensive nurse residency program that includes 12 months of nurse specialty training in hospice care.

The program is designed to support the transition from nursing school into the professional role of a hospice nurse. Nurses participate in instructive education, simulation, and clinical care of hospice patients in various care settings including inpatient centers, patient homes and long-term care facilities.

### **Simulation Lab**

Empath's Simulation Lab is the next generation of hands-on training for its clinical staff: nurses, nurse assistants, social workers, and clergy. Becoming accustomed to the environment is especially important for hospice training where clinicians must be adept at treating symptoms, providing education, and having difficult conversations with a patient and their caregiver.

Set up as a scene that hospice caregivers may encounter when visiting the home of a patient, the Simulation Lab mirrors living conditions of the living room and kitchen area of a patient's home, the area where most hospice care is given. Healthcare hazards abound, such as cords snaking across the floor, unorganized prescription bottles in various locations, cockroaches on dirty dishes in the sink and soiled adult diapers on the sofa. Anita Smith, MSN, RN, Manager of Clinical Curriculum and Director of Nurse Residency and Simulation for Empath Health says such training scenarios are often seen in the home of a hospice patient where end of life can overwhelm the acts of daily living. "These clues can indicate that the family may need additional services in their home. The nurse can contact a social worker to help."

Oct 1, 2022 – Sep 30, 2023

Matthew Mayper Chair

> Mindy Ryals Vice Chair

Kimberlie Buchanan Treasurer

Daniel Deems, MD, PhD Secretary

Kwame Alexander Board Member

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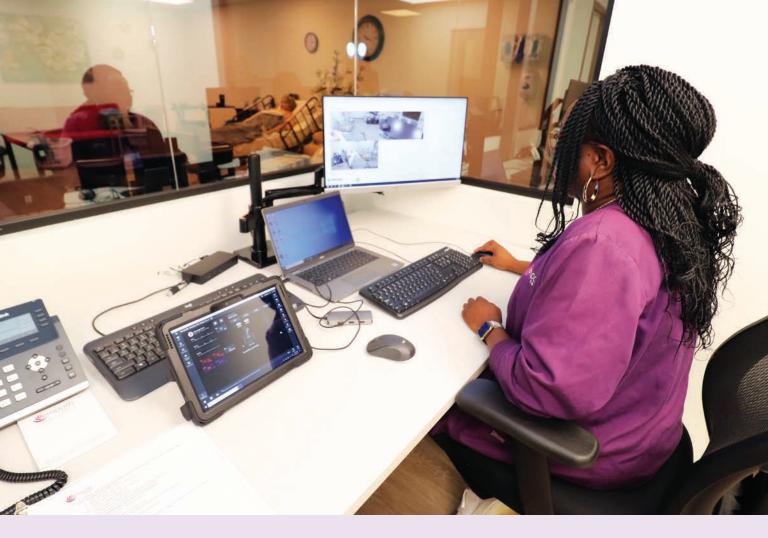
> Kevin P. Logan Board Member

> Marge Maisto Board Member

Fermin "JJ" Miranda Board Member

> Jake Sorg Board Member

Jonathan Fleece President & CEO, Empath Health



#### Simulation Lab (continued)

The nurses also encounter customprogrammed patient and caregiver manikins in the scene. The manikins are programmed to exhibit physical symptoms such as labored breathing, elevated heart rate, irregular heart rhythm and abnormal lung and bowel sounds. They communicate what the patients are experiencing. The manikins' programming software allows trainers to devise different scenarios and react to training prompts in real time. Interactions are recorded and studied for improvement.

Anita says, "we can program the manikins to speak and ask questions such as 'why am I dying." We practice soft skills so clinicians can answer these questions in the lab before seeing patients. The goal is to get the jitters out there and prepare them for meeting patient and family needs during their real-life visits."

The lab's hands-on hospice specialty training for nurses and clinical staff is thought to be the only one of its kind, teaching learners how to assess the full continuum of care for a patient's family needs. Funding for the Simulation Lab was generously provided by the Empath Health Board of Trustees and donor/volunteer, Julie Osborne, who also made the lead donation to get the Nurse Residency Program off the ground.

# Tidewell Hospice By The Numbers

The Tidewell Foundation supports innovative Tidewell Hospice and Empath Health programming for this region.



# Fundraising For Brighter Days

Donors help brighten the lives of the patients and families of Sarasota, Manatee, DeSoto and Charlotte counties every day.

(Cempath TIDEWELL FOUNDATION **Families** who have experienced the loving care of Tidewell Hospice speak about the empathy, compassion, and care found in every team member. They share the comfort they felt in the hands that were held, the hugs that were given, the tears that were wiped away, and the strength in learning that tomorrow will be brighter.

The Tidewell Foundation is dedicated to making sure all patients can experience brighter days. With the generosity of donors' visions and legacies, together we lift all patients' spirits, lighten caregivers' loads, and are there to brighten the darkness of life's difficult times.

In the following pages, you will learn about many qualityof-life-improving services funded by grants from Tidewell Foundation to Tidewell Hospice: Care for All, Grief Support, Complementary Services, Humanitarian and Wishes programs, Cardiac Care program, Workforce Development, and Tidewell Honors Veterans program. You will also learn about our resale stores, Tidewell Treasures, which takes donations of high-quality gently-used household goods, clothing, books, and more... and turns them into monetary donations to the Foundation with every sale.

#### One Relationship at a Time

The Tidewell Foundation is comprised of a dedicated team of professionals who build relationships with community members and colleagues from Tidewell Hospice and Empath Health. Funding for programs and services are provided by individuals, corporate and foundation partners, Tidewell Treasures Stores, third-party donations, and events: Signature Luncheon, Remembrance Walk, Linens and Love Drive, Thanksgiving Meal Drive, and Blue Butterfly Holiday Gift Drive.

The positive financial impact Tidewell Foundation provides in our community is evident in the number of individuals served on each program's overview. The "Tidewell Stories" in this report demonstrate the life-brightening impact our funding brings, from the real-life experiences told by Tidewell Hospice patient families and caregivers.

### Tidewell Foundation Board of Directors

Oct 1, 2022 – Sep 30, 2023

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Jonathan Fleece Ex-Officio

Delesa Morris, MS, CFRE President Tidewell Foundation



#### Linens for Those Who Have None

Tidewell Foundation President, **Delesa Morris**, poses with leaders from the 3rd Annual Linens and Love Drive sponsor, **Dignity Memorial**, among containers of donated linens.

Hundreds of sheets, towels, other linens and \$4,025 for linen purchases were donated during the linen drive.

Many patients who enter the care of Tidewell Hospice lack the extra long twin sheets that fit the hospital bed brought to their home. Other patients simply lack needed linens.

Thanks to all who donated to the 2023 linen drive.

#### L-R:

David Luginbuel, Mark Panter, Delesa Morris, Rick Groover, Jason Toale, Duane Lafollett



# **Community Impact**



# **Charity Care: Care for All**

Giving to the Tidewell Foundation allows us to Care for All. We never turn away patients who are uninsured or otherwise unable to pay—whether for palliative care, hospice care or any of our other compassionate programs or services.

> 869 Number of Hospice Patients Served

**2,263** Physician Visits **533** Complementary Therapy Visits

**24** Bereavement Counselor Visits **2,499** Spiritual Counselor Visits

**Skilled Nursing** 

7,501

Visits

**2,969** Social Worker Visits

#### What We Do

Thanks to the many generous donors, Tidewell Foundation provides support for area patients who are too sick to work, don't have insurance or Medicare, or are in financial need.

- All patients receive quality medical care, equipment, and counseling. Services include visits from physicians, social workers, skilled nurses, spiritual counselors, bereavement counselors and those providing complementary therapies.
- Hospice services that are not reimbursed through Medicare, Medicaid or insurance are funded by donor support.

#### **Your Donations At Work**

Because of donors like you...

- Patients who are inelligible for Medicare can obtain hospice services.
- Families can spend quality time with their child, not worrying about finances.
- Single parents who lose their insurance because they are unable to work can receive full hospice care for their child.
- Elderly patients can enjoy visits from an affectionate therapy dog to reduce pain and anxiety, a complementary service not covered by insurance or reimbursed by Medicare/ Medicaid.

#### **Why Your Support Matters**

Facing a terminal illness brings with it many concerns; worrying about how to pay for end-of-life care shouldn't be one of them. The compassionate support of donors brings hope and brightens the lives of patients at such a difficult time, allowing them the opportunity to face the end of their lives with dignity and grace.



#### Clean Linens Where There Are None

A 52-year-old patient, living in a home that was infested with cockroaches, moved to a large travel camper in which to live.

Through the support of the Tidewell Linen Closet—a program developed by the Tidewell Foundation in partnership with Dignity Memorial—the Tidewell clinical team was able to immediately provide her with new clean pillows, sheets and a towel set.

Having these linens afforded her an extra measure of comfort and compassion at such a difficult time.

# **Grief Support**

Grieving the loss of someone we love is one of life's hardest challenges. With the support of our donors, free grief care is available to everyone and provides hope and healing.

**2,514** Hospice Grief Support Sessions **494** Hospice Grief Individuals Served 664 Community Grief Individuals Served **4,149** Community Grief Support Sessions 642 Individuals Served by Empath Tidewell Blue Butterfly



#### What We Do

Many who have experienced loss need help to navigate their new normal. Tidewell Foundation funds Empath Health Grief Care, the largest provider of professional grief counseling and support groups in our four-county area. This includes counseling for children and adults, those who have experienced the traumatic loss of a loved one, or received a diagnosis of a serious illness or suffered a perinatal loss. These services are available even if your loved one was not a Tidewell Hospice patient.

### Why Your Support Matters

Grief eventually touches us all. The need is ongoing, and the waiting list for services continues to grow. With your generous and loving support, we can help them find light in the darkness.

### **Your Donations At Work**

- No one is turned away to live with their grief alone.
- Grief centers allow counselors to see grieving families in person, providing hope, healing and improved mental health.
- Partnerships with local churches provide space for grief support groups, allowing the sharing of communal loss.
- When tragedies occur, first responders receive special counseling from our grief care team.



### **Rebuilding After Loss**

In a world that has been rearranged by loss, Tidewell has been there for me.

My daughter, who was vibrant and beautiful, died when she was 41 from brain cancer. Fifteen months later, my husband and love of my life, died from the same form of cancer.

I found Tidewell's anticipatory grief services when my daughter decided to stop seeking treatment. My grief counselor, Patricia, helped me navigate the most heartbreaking moments of my life. It's easy to get lost in the pain of grief, but I know I can always count on Patricia to answer the phone and help me find my way.

When my husband was diagnosed, 10 days before Amanda died, I immediately called Patricia and told her "I'm going to need more time with you." She was there for me, without hesitation. I am in the process of rebuilding my life around this tremendous loss.

Patricia continues to help me sort through the rubble and put the pieces back together. I know I will grieve for the rest of my life, but the free grief support Tidewell offers, made possible by the generosity of Tidewell Foundation supporters, has helped make the hard days a little easier.

~Sue, Wife, Mother, Tidewell Grateful Family Member



# Blue Butterfly Family Grief Program

The Blue Butterfly program brings hope and healing to grieving children after the death of someone they love.

**367** Children

642 Individuals Served 275 Caregivers

#### What We Do

More than 8,000 children in our area lose a parent or sibling each year. Blue Butterfly provides grief therapy for children aged 5-18 and their caregivers, regardless of when the death occurred or if their loved one was a patient of Tidewell Hospice. Our model includes



evidence-based activities to help children feel safe to share their feelings alongside their peers. Caregivers also participate in support groups, where they learn how to support their grieving child and themselves.

### Why Your Support Matters

Thanks to our donors, Blue Butterfly provides grief therapy free of charge, allowing more children and families to find light and healing during their darkest days.

#### Your Support at Work

Because of donors like you...

- Families shattered with grief receive the therapy they need to heal, without worrying how to pay for it.
- A safe space is provided for the children, allowing them to share their feelings, develop friendships with other grieving children, and prevent problems such as isolation, drug abuse, self-harm and suicide.
- Developmentally appropriate expressive arts, games, and music activities are employed to keep their loved ones' memories alive.
- Entire families benefit from support groups for both the children and their caregivers in four locations around our region.

#### TIDEWELL STORIES

### A Child's Grief is Unique

When an abrupt traumatic loss became a part of my daughter's life, **Blue Butterfly Family Grief Program** and a very devoted Certified Child Life Specialist were there.

I, as her parent, had no tools; there is no parenting instruction book for how to do this. Every aspect of my young daughter's life was instantly disrupted. She went from a bubbly, carefree, outgoing, brilliant, articulate child to instantly silent, sleepless nights, exhausted, depressed, panic attacks... a completely different person who referenced herself as a type of a fruit. Tidewell Blue Butterfly specialists knew why: because fruit does not have feelings, and that is what my daughter wanted for herself.

Without the creative, skilled, committed counseling guidance of Blue Butterfly's Certified Child Life Specialists, my daughter would be lost dealing with unresolved loss issues. She would still be laying in her parents' bed silent, curled into the fetal position. Her loss and grief journey is not over, and will always be a part of her new life; however, with the valuable guidance of the Tidewell Blue Butterfly program, she is receiving the tools, the support, the validation to grieve, process, heal and live through her loss.

-Jessica and Eugene Nock

# **Complementary Services**

Innovative therapies improve the quality of life for patients nearing the end of their lives.

Music Therapy 2,666 Visits

824 Patients Served

#### Massage Therapy

**1,504** Visits **305** Patients Served

760 Pet Therapy Visits 428 Reiki Therapy Sessions

#### **TIDEWELL STORIES**

### What We Do

Tidewell Hospice offers a variety of Complementary Services that brighten the lives of patients. Innovative forms of therapy-music therapy, pet therapy, expressive arts, massage and Reiki therapy-are just some of the healing techniques employed to reduce pain, stress and anxiety and provide comfort to patients.

#### Why Your Support Matters

The demand grows every year for these services. It's our mission to share the healing power of these therapies with all who need it. Thanks to the generous support of our donors, the Tidewell Foundation can continue to fund Complementary Services for patients.

#### Your Donations At Work

Because of donors like you...

- Music therapy helps hundreds of patients reconnect with treasured memories, lifting the mind, body, and soul.
- Volunteer artists are paired with patients, allowing them to direct their creative focus away from their pain.
- Licensed Massage Therapists provide the healing power of touch and Reiki therapy, supporting patients as part of end-of-life care.



#### **Providing Unconditional Affection** and Peace

For more than 23 years, Susan Purser has brightened the lives of patients with visits by her three dogs-most recently Tazi, her 3-year-old Australian Cattle Dog. Tazi is one of 40 certified dogs that ensure hospice patients receive unlimited affection.

Susan points to the peaceful experience the dogs provide for someone at the end of their lives. "Tazi will hop in a bed and put her little head right on their chest. The focus is on giving unconditional love. It's like peace on earth."

Susan also certifies new pet therapy dogs with Bright and Beautiful Therapy Dogs, Inc., the national organization that certifies all Tidewell therapy dogs. She often runs into families she visited with and hears how much the dogs meant to their loved ones. This volunteer with the great big heart says, "You can't replace that feeling. My salary is a hundred million smiles."

# **Cardiac** Care

Compassionate management of end-stage heart diseases allows patients to remain safe in the comfort of their own home to monitor health and manage symptoms.



#### What We Do

The Empath Health Cardiac Care program keeps patients with end stage heart failure and cardiomyopathy out of the emergency room. It decreases hospitalizations and allows patients to receive necessary treatment in the comfort of their home.

Nurses work to control patients' cardiac symptoms in coordination with their private physicians and Empath Palliative Care physicians.

#### Why Your Support Matters

The Empath Health Cardiac Care program provides patients with high-quality, end-of-life care thanks to the generous contributions of our donors. This ultimately results in improved quality of life for patients, reduced cost of care, better symptom management, and increased support for the family.

#### **Your Donations At Work**

Because of donors like you...

- Clinical staff visit patients regularly to monitor subtle changes in their health, and act on them before they may require hospitalization.
- Patients receive a cardiac care comfort kit that includes cardiac medications that can help keep them out of the emergency room.
- Education is provided to teach the patient and their family the signs and symptoms that may require medical intervention.

#### TIDEWELL STORIES

#### Heart-to-Heart

"Patients with end-stage heart failure have many and varied needs. It takes a village to care for them!" says **Lorraine Maass**, BSN, RN, a Clinical Program

Development Specialist for the Tidewell Hospice's Advanced Cardiac Care Program. Lorraine has been caring for cardiac patients since the inception of the program. She shares, "Hospice provides the village and the Cardiac



program equips the village to provide the best care possible.

We provide 'High-tech' care—our staff has been trained to provide heart failure patients with advanced therapies. Working as a team with patients and their families, we also provide 'High-touch' care to assess, educate, and support patients and their families. Teamwork allows many staff members to interact with our patients. Those frequent visits help the team in identifying problems early, allowing them to intervene swiftly to prevent suffering."

~Lorraine Maass, <sub>BSN, RN</sub> Clinical Program Development Specialist, Cardiac Care Program

# Tidewell Humanitarian and Wishes Funds

Special funds bring light and comfort to end-of-life for patients and their families.

100 & Jahr

22 Patients Served Through the Humanitarian Fund

**4** Patients Wishes Granted

#### What We Do

The Wishes Fund allows cherished wishes to come true during a patient's final days. From sunsets at the beach and extraordinary events, travel assistance for family member visits, or impromptu wedding ceremonies, end-of-life wishes are fulfilled, allowing loved ones to make the most of their time together.

Being a caregiver is often overwhelming both physically and emotionally. The Humanitarian Fund helps alleviate the stress of caregiving by granting emergency, non-medical financial relief such as rent assistance, groceries, or utility bill payments. Caregivers are better able to focus on their loved one's medical care.

### Why Your Support Matters

The Wishes and Humanitarian Funds are made possible by generous donor support. Tidewell relies on the community to help patients and their families create lasting, cherished memories.

### Your Donations at Work

Because of donors like you...

- A patient who was a long-time hockey fan, was able to attend a game and see his favorite Tampa Bay Lightning player make the winning shot.
- The family of an infant with days to live was able to take professional family photos to treasure forever.
- Medical transport allowed a husband to be by his wife's side, holding her hand in her final moments.



#### **Reliving Happy Moments**

Everyone should have something to smile about, especially at the end of their lives. 95-year-old **Ilona Solymossy** of Sarasota gave loving cuddles and squeals of delight to a lifelike babydoll given to her through the Wishes Fund. These therapy dolls are crafted to look as real as possible and have a remarkable comforting effect on patients. They are calming, soothing and can bring a person back to a time in their life when caring for a young family member was the #1 priority. Donations to the Wishes fund make these smiles possible!

ON OPPOSITE PAGE: Patient, Alma Cline, celebrated a century in September 2023, with a dozen of her friends and family, including a daughter, grandson, and great-grandson. The Wishes Fund provided her favorite cake—white with raspberry filling—ice cream, balloons, and décor; and, two new nightgowns in her favorite colors.

## **Workforce Development**

Fostering the next generation of hospice nurses, the Tidewell Hospice Nurse Residency Program is an investment in the future of compassionate hospice care.

#### What We Do

End-of-life care is not often included in nursing education programs. As a specialty, hospice care requires an extra measure of knowledge. Empath Health provides structured education and training for 12 months to newly licensed nurses learning hospice philosophy and end-of-life care. Nurses work with an experienced clinical coach who teaches the specialty care of hospice and the empathy, dedication and loving support it requires. Real-life, hands-on situations are mastered in Empath's Simulation Lab.

### Why Your Support Matters

Amidst the shortage of nurses in the healthcare industry, hospice nurses are now even more important. Tidewell Foundation counts on generous donors who believe in the future of hospice and full life care.

### **Your Donations At Work**

Because of donors like you...

- New nurses receive the mentoring they need to confidently help patients in their homes.
- Patients and their families receive the finest level of compassion, comfort and care.
- Recruitment of new hospice nurses is bolstered by offering such world class training, the only program of its kind in Florida and one of only a few in the nation.



### A Student's Perspective

**Caitlin Troche Finn** always knew she wanted to be a hospice nurse. Her first experience with death was when she was 13 years old, and hospice took care of her greatgrandmother. "They weren't just taking care of her, they were taking care of her family," she says. "That had a huge impact on me and inspired me to be a hospice nurse."

As a student in Tidewell's Nurse Residency Program, she is receiving specialty training for hospice care. The program's Simulation Lab helps nurses like Caitlin go through realistic scenarios for what hospice care is like for a nurse. She says, "We didn't learn a lot about hospice in nursing school. In the lab, we run through scenarios; I can make a mistake and redo it. It also prepares me for the difficult conversations I may need to have with patients."

Caitlin hopes more nurses will consider a hospice specialty. She proudly shares, "You provide care and dignity for somebody at the end of their life. Death is a part of life, and it is a beautiful experience."

# **Tidewell Treasures**

RIES

SHOES

STATE OF

ART

Donating and shopping leads to compassionate full life care for all.

RESALE

STOR



**Sarasota Location** 5441 Palmer Crossing Cir. Sarasota, FL 34238 (941) 552-7555 Venice Location 523 Venice Bypass #41 Venice, FL 34285 In the Bird Bay Plaza (941) 882-4467

#### TidewellTreasures.org



25,728 Volunteer Hours Served

**EXAMPLE TIDEWELLTREASUR** 

**12.4** Full Time Equivalent Employees **\$1,281,556** Earned Revenue

#### What We Do

Proceeds generated from Tidewell Treasures resale stores have significantly increased the Tidewell Foundation's ability to deliver free hospice care, grief and complementary services, and specialized care for veterans. Generous donations of gently used, brand name furniture and clothing, electronics, collectibles, books, music, linens, lamps, artwork and other home goods and accessories, are gratefully accepted at our two locations in Sarasota and Venice. The sales of these items allow Tidewell Hospice to continue providing tender, loving care for thousands of patients.

#### Why Your Support Matters

Tidewell Foundation grants Tidewell Hospice significant funding for programs and services not covered by a patient's insurance. Donations and purchases at Treasures stores help ensure the continuum of full life care for all.

### **Your Donations At Work**

Because of your support...

- The resale shops ensure everyone can receive end-of-life services, despite one's ability to pay.
- Unique treasures can be found while supporting and showing your admiration for Tidewell's ongoing work.
- Volunteers help keep the stores running by greeting shoppers, sorting and pricing items, checking out customers, and much more.



#### Treasures Volunteer: Terri Ledek

Meet **Terri Ledek**, one of 82 volunteers who devote themselves to the Tidewell Treasures resale store in Sarasota. Terri moved to Sarasota from California four years ago and knew immediately where she wanted to volunteer. She says, "Who is not familiar with hospice? We have all utilized hospice services; it is just a wonderful organization."

With her background in volunteering at two other donation centers out-of-state, Terri helped get the store up and running two years ago. The former neonatal nurse loves giving back, especially to a great cause. Customers often tell her how much Tidewell Hospice has helped their families. "Hospice people have such an amazing heart," she says.

Donations pour in all day long and there is a bonus to her work. "It's a rare day that I don't come home with something," she laughs.



## **Tidewell Honors Veterans**

The Tidewell Honors Veterans program recognizes the unique needs of veterans and their families and is compassionately tailored to those needs, providing specialized programs and services that honor and support our veterans.

> 1,495 Veterans Served

**509** Veteran Pinning Ceremonies

#### What We Do

Serving almost 1,500 veterans in our four-county region, the Tidewell Honors Veterans program recognizes the unique needs of military veterans at the end of their lives. The Tidewell Hospice program is a Level 5 Partner, the highest attainable, in the We Honor Veterans initiative, a national organization meeting the needs of veterans in hospice care. Specially trained care teams and specific support groups allow for the sharing of similar experiences, creating deep and authentic connections.

#### **Why Your Support Matters**

Tidewell Honors Veterans program allows us to thank our veterans for the sacrifices they have made for our country and honor their distinct needs. This program would not be possible without donor and volunteer support.

#### **Your Donations at Work**

Because of donors like you...

- 175 veterans are served daily with compassionate, loving care.
- Veteran patients are visited by specially trained volunteers, often a former serviceman or woman, who encourage the sharing of military stories as part of their overall life story.
- Pinning ceremonies are proudly offered upon request, a moving recognition of a veteran's service and sacrifice.



#### Volunteers Honor Veterans' Final Missions

Tidewell Honors Veterans program relies on volunteers who currently serve or have served in the military. Air Force Veteran and Tidewell Volunteer, **Terry Purcell**, is one such veteran. Reflecting on his volunteer experiences, Terry says, "I have met some of the most incredible people—combat troops that served in World War II, a Pearl Harbor survivor, a Congressional Medal of Honor recipient and POWs."

Terry brings respect to the veteran and their family as he pays homage to them. He adds, "Everyone who puts on a uniform serves a function and a purpose, geared toward a mission. And at the end of life, where the veteran is on his final mission, they become even more important."

# Planned Giving & Ways to Give

Generosity comes in many shapes and sizes and at various times of life.



### Your Legacy is Ours

When donors leave a planned gift to Tidewell Foundation, they become part of a fourdecade tradition of a legacy of care. Tidewell Foundation's Legacy Society recognizes the generosity of donors who make a gift through their estate and financial planning.

Donors can receive immediate tax benefits by providing significant charitable gifts that touch the lives of thousands. Their support ensures the future remains bright for the patients, families, and communities we serve.

#### **Gift Your Life Insurance**

A gift of life insurance allows you to make a large gift with little cost to yourself. You can contribute a life insurance policy you no longer need or purchase a new one and name Tidewell Foundation as a full or partial beneficiary. Tax advantages can be realized.

#### **Gift Annuities**

Creating a Charitable Gift Annuity, Charitable Remainder Trust, or Charitable Remainder Annuity Trust allows for a donation to the Tidewell Foundation that pays you income for life while minimizing your income tax.

#### **Gift Stocks**

Donate long term highly appreciated stocks to Tidewell Foundation, receiving a tax donation and avoiding capital gains tax.

#### **Gift Your IRA**

If you are 70 ½ or older, you can make a qualified charitable deduction (QCD) from your IRA directly to Tidewell Foundation up to \$100,000. Since it goes straight to charity, you will be donating pre-tax dollars and avoiding income tax.

#### **Gift A Vehicle**

Gifts of tangible personal property such as a car or motorcycle can be gifted to be picked up and sold at auction. You will receive a tax receipt for your donation.

Someone's sitting in the shade today because someone planted a tree a long time ago.
 Warren Buffett



# **Our Generous Donors**

October 1, 2022–September 30, 2023



#### Monarch Circle \$500,000-999,999 Donors

Estate of Marian Jean Bowman

#### Leaders Circle \$250,000-499,999 Donors

Estate of Thomas F. McGuire

#### President's Circle \$100,000-249,999 Donors

The Estate of Beverly Kieser Semmes L. Brightman Wyn Entis Patricia A. Heffron\* Estate of Lawrence Stanley Golbois Estate of Robert Vasko

#### Advocate Circle \$50,000-99,999 Donors

- The Estate of Diane Copess
- The Melvyn Weisel Revocable Living Trust
- Marvin C. and Glenda H. Miller

The Estate of Rise' Snider Loshaek

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